Academic Advisement: Enrollment Backpack

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Overview

• Using the improved and new Academic Advisement features in CS 9.0 presents a great opportunity for URI to better serve their students, advising faculty and staff.

• These self-service features have something for nearly everyone and provide users with powerful new functionality and information.

• We will look at what the new Academic Advisement how they might be used to enhance advisement and registration.
What Exactly is the Enrollment Backpack?

- Integrates advisement and enrollment services so that students can review degree requirements, perform course and class searches, plan coursework and enroll in classes.

- Interactive degree progress report that enables easy transition between the task of finding out which courses need to be taken and enrolling in those courses.

- Allows students to transition easily between viewing their requirements, planning and enrolling, regardless of where they enter the process.
Academic Requirements to Enrollment

- Relatively seamless and intuitive
  - Requirements (Academic Advisement or Program Guide)
  - Planner to Shopping Cart
  - Shopping Cart to Enrollment
Academic Advisement: The Enrollment Backpack

- Enrollment Backpack
  - A quick user-friendly view of a student’s requirements
  - Builds on self-service enrollment functionality introduced in release 8.9
  - The ability to search for classes based on degree requirements
  - An online coursework-planning tool that integrates self-service enrollment and online advisement
New and Improved in CS 9.0

- Interactive functionality in Degree Progress Report
  - Collapsible requirements make the results appear shorter/less overwhelming
  - Color coded results are easier to read
- “Plan by” interface
  - Academic Advisement to Planner to Shopping Cart to Enrollment functionality
- A new on-line degree progress report: Academic Requirements
- A planning tool for students: My Planner
- Improvements to self-service enrollment and class searching
Academic Advisement: Requirements

- End user selections for creating Academic Advisement requirement rules via Enrollment Services.
My Academics tab provides students with their current program and plan information and also provides a set of links to academic information such as transfer credit and graduation.

- Academic Requirements
- What-If Report
- Advisors
- Transfer Credit
- Course History
- Transcript
- Enrollment Verification
- Graduation

My Program:
- Institution - PeopleSoft University
- Career - Undergraduate
- Program - Liberal Arts Undergraduate
- Major - Psychology
Academic Advisement: My Academic Requirements

- My Academics Requirements provides students with access to their academic progress toward graduation, review course detail and add course to My Planner, view class sections for a specific term and add a class to their Shopping Cart.

My Academic Requirements

PeopleSoft University | Undergraduate
This report last generated on 02/14/2008 12:07PM

- NCAA
  - Not Satisfied: Warning! Student Athlete Not Eligible for regulation play!

- Limite(TXFRP and PE)

- LAU GE Distribution
  - Not Satisfied: College of Liberal Arts General Education Distribution Requirements:
    - Courses: 6 required, 5 taken, 1 needed

DIST - Social Science

- Satisfied: Category I: Complete one course in one of the following categories: Psychology, Sociology, Philosophy.

- Social Science Courses
  - Satisfied: Social Science
    - Units: 3.00 required, 3.00 taken, 0.00 needed
    - Courses: 1 required, 1 taken, 0 needed

The following courses may be used to satisfy this requirement:

<table>
<thead>
<tr>
<th>Course</th>
<th>Description</th>
<th>Units</th>
<th>When</th>
<th>Grade</th>
<th>Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>PHILO 150</td>
<td>Intro to Logic</td>
<td>3.00</td>
<td>Spring</td>
<td></td>
<td></td>
</tr>
<tr>
<td>PHILO 240</td>
<td>Ethics</td>
<td>3.00</td>
<td>Spring</td>
<td></td>
<td></td>
</tr>
<tr>
<td>PSYCH 100</td>
<td>Intro to Psychology</td>
<td>3.00</td>
<td>1997 Fall</td>
<td>A</td>
<td></td>
</tr>
</tbody>
</table>
Academic Advisement: My Planner

• My Planner allows to plan courses for the short and long term based on academic requirements and proceed from planner to enrollment.
• Courses are moved from the Course Catalog or My Requirements to the Planner and can be assigned to a specific academic term.
Academic Advisement: My Planner

- Allows students to plot and store a “preferred” plan of action semesters in advance
Academic Advisement: Shopping Cart to Enrollment

- Validation appointments can take the pressure off enrollment resources
- Course choices stored well before enrollment is allowed
- Allows student to register more quickly/reduces frustration
- Gives advisor opportunity to review student selections
Academic Advisement: Shopping Cart to Enrollment

- Class selection using:
  - Class Search
  - Requirements (Academic Audit/Program Guide functionality)
  - My Planner
Academic Advisement
Academic Advisement Highlights: Enrollment Backpack

Students can:
- View program information
- Access advisement reports
- Access other information
# Academic Advisement Highlights: Enrollment Backpack

## Course Detail

### Course: MUSIC 376 - Seminar: Afro-American Music History

<table>
<thead>
<tr>
<th>Career</th>
<th>Undergraduate</th>
</tr>
</thead>
<tbody>
<tr>
<td>Units</td>
<td>3.00</td>
</tr>
<tr>
<td>Grading Basis</td>
<td>Graded</td>
</tr>
<tr>
<td>Course Components</td>
<td>Seminar Required</td>
</tr>
</tbody>
</table>

### Enrollment Information

- **Typically Offered**: Fall, Spring
- **Add Consent**: Instructor Consent Required
- **Drop Consent**: Department Consent Required
- **Enrollment Requirement**: This class requires Music 102 & 103
- **Course Attribute**: Open to majors only.

### Description

The influence of African and Afro-American musical ideas on the culture of America and the world moving from folk material through the development of jazz and its subsequent influence on both the popular and symphonic worlds.
Academic Advisement Highlights: Enrollment Backpack

Students can:
- Review their academic requirements
- Evaluate their progress
- Access requirement and course detail
- Proceed to plan or enroll
Academic Advisement Highlights: Enrollment Backpack

My Academic Requirements

Course Detail

MUSIC 376 - Seminar: Afro-American Music History

Course Schedule

Terms Offered: 2005 Fall

<table>
<thead>
<tr>
<th>My Class Schedule</th>
<th>Shopping Cart</th>
</tr>
</thead>
<tbody>
<tr>
<td>MUSIC 376</td>
<td>SOC 164</td>
</tr>
<tr>
<td>M 4:00PM - 6:30PM</td>
<td>MWF 8:00AM - 8:50AM</td>
</tr>
<tr>
<td>Room: TBA</td>
<td>Room: TBA</td>
</tr>
</tbody>
</table>

MUSIC 376 sections for 2006 Fall

<table>
<thead>
<tr>
<th>Section</th>
<th>Session</th>
<th>Status</th>
<th>Dates</th>
</tr>
</thead>
<tbody>
<tr>
<td>1-SIM (1089)</td>
<td>1</td>
<td>Open</td>
<td>08/30/2006 - 12/12/2006</td>
</tr>
<tr>
<td>Days</td>
<td>Start</td>
<td>End</td>
<td>Room</td>
</tr>
<tr>
<td>M</td>
<td>4:00PM</td>
<td>6:30PM</td>
<td>TBA</td>
</tr>
</tbody>
</table>

Students can:

- Review course detail and enrollment information
- View class sections
- Add course to their planner
- Select a class section to add to their shopping cart
Academic Advisement Highlights: Enrollment Backpack

Students can use the Plan tab to:

- Plan courses by browsing the catalog
- Plan courses based on academic requirements
- Assign planned courses to current and future terms

<table>
<thead>
<tr>
<th>Unassigned Courses</th>
<th>Select</th>
<th>Course</th>
<th>Title</th>
<th>Units</th>
<th>Typically Offered</th>
<th>Req</th>
<th>Delete</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>PSYCH 289</td>
<td>Coq. Psy</td>
<td>3.00</td>
<td>Fall, Spring</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>HISTORY 120</td>
<td>American History</td>
<td>3.00</td>
<td>Fall, Spring, Summer</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>2006 Fall</th>
<th>Select</th>
<th>Course</th>
<th>Title</th>
<th>Units</th>
<th>Typically Offered</th>
<th>Req</th>
<th>Delete</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>HISTORY 120</td>
<td>American History</td>
<td>3.00</td>
<td>Fall, Spring, Summer</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>2007 Spring</th>
<th>Select</th>
<th>Course</th>
<th>Title</th>
<th>Units</th>
<th>Typically Offered</th>
<th>Req</th>
<th>Delete</th>
</tr>
</thead>
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<td></td>
<td></td>
<td>PSYCH 100</td>
<td>Intro to Psychology</td>
<td>3.00</td>
<td>Fall, Spring</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Academic Advisement Highlights: Enrollment Backpack

### Diversity Requirement

Diversity: Complete at least one approved Diversity course in consultation with your advisor.

- **Not Satisfied:** Diversity: Complete at least one approved Diversity course in consultation with your advisor.
  - Units: 3.00 required, 0.00 taken, 3.00 needed
  - Courses: 1 required, 0 taken, 1 needed

The following courses may be taken to satisfy this requirement:

<table>
<thead>
<tr>
<th>Course</th>
<th>Description</th>
<th>Units</th>
<th>When</th>
<th>Grade</th>
<th>Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>EDUC 675</td>
<td>Racial Div Higher Ed</td>
<td>3.00</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>ENGL 210</td>
<td>African Am Writ</td>
<td>3.00</td>
<td>1998 Spring</td>
<td>W</td>
<td></td>
</tr>
<tr>
<td>MUSIC 376</td>
<td>Sem Afro-Am Mus</td>
<td>3.00</td>
<td>Fall, Spring</td>
<td></td>
<td></td>
</tr>
<tr>
<td>PSYCH 432</td>
<td>Psy Women</td>
<td>3.00</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

View All First 1-4 of 4 Last

Students can:
- View requirements and course lists
- Determine when a course is typically offered
- Access course detail
Academic Advisement Highlights: Enrollment Backpack

DIST - Non Western

**Not Satisfied:** Category IV: Complete one Non-western Culture

- **Non-western Culture**
  - **Not Satisfied:** Non-western Cultures
  - Units: 3.00 required, 0.00 taken
  - Courses: 1 required, 1 taken

The following courses may be used to satisfy this requirement:

<table>
<thead>
<tr>
<th>Course</th>
<th>Description</th>
<th>Units</th>
<th>When</th>
<th>Grade</th>
<th>Notes</th>
<th>Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>ANTHRO 101</td>
<td>Introduction to Anthropology</td>
<td>3.00</td>
<td>Fall, Spring</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>ANTHRO 205</td>
<td>Ancient Civilizations</td>
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<td></td>
</tr>
<tr>
<td>ANTHRO 302</td>
<td>Studying Cultures</td>
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<td>1999 Fall</td>
<td>01</td>
<td></td>
<td></td>
</tr>
<tr>
<td>ARTIST 222</td>
<td>Intro East Asn Art</td>
<td>3.00</td>
<td>Spring</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**DIST - American Life**

**Waived:** Category V: Complete one American Life course.

Waive the American Life requirement for SR0850. Suzanne served as an intern for her local congressman from January to August 2003. She also organized local campaign for nationalizing citizens. Tutored individuals for success on citizenship exam.

**Examples of Overrides Substitution and Waiver**
Students can use the Enroll tab to:

- Search for classes by academic requirements
- Place classes in the shopping cart and proceed to enroll
Academic Advisement: Reports

• Multiple description fields drive multiple presentations
Questions?